

**EXHIBIT C**

**Budget**

**MobiTV****DIP Cash Flow Forecast****03/01/21***(in thousands of USD)*

File BK on 3/1

Exit BK

| Actual / Forecast                         | Forecast          | Forecast          | Forecast        | Forecast          | Forecast          | Forecast        | Forecast        | Forecast        | Forecast          | Forecast         | Forecast          | Total DIP          |
|---|-------------------|-------------------|-----------------|-------------------|-------------------|-----------------|-----------------|-----------------|-------------------|------------------|-------------------|--------------------|
| Week Beginning:                           | 3/1/2021          | 3/8/2021          | 3/15/2021       | 3/22/2021         | 3/29/2021         | 4/5/2021        | 4/12/2021       | 4/19/2021       | 4/26/2021         | 5/3/2021         | 5/10/2021         |                    |
| <b>Operating Cash Flow</b>                |                   |                   |                 |                   |                   |                 |                 |                 |                   |                  |                   |                    |
| Operating Cash Receipts                   | \$ 40             | \$ 92             | \$ 640          | \$ -              | \$ 162            | \$ 47           | \$ 257          | \$ 521          | \$ 207            | \$ 54            | \$ 267            | \$ 2,287           |
| Employee Costs                            | (15)              | (680)             | (15)            | (835)             | (15)              | (15)            | (671)           | (15)            | (835)             | (15)             | (671)             | (3,782)            |
| Telecom, Platform, & Circuit              | -                 | (418)             | -               | -                 | (8)               | (418)           | -               | -               | (8)               | (418)            | -                 | (1,270)            |
| Contractors                               | (40)              | -                 | -               | (120)             | (40)              | -               | -               | -               | (120)             | (40)             | -                 | (360)              |
| Data Center                               | (110)             | -                 | (110)           | -                 | (110)             | -               | (110)           | -               | (110)             | -                | (110)             | (660)              |
| Rent                                      | (106)             | -                 | -               | -                 | (106)             | -               | -               | -               | (106)             | -                | -                 | (318)              |
| Other                                     | (35)              | (77)              | (35)            | (35)              | (135)             | (77)            | (35)            | (35)            | (135)             | (77)             | (35)              | (710)              |
| <b>Subtotal - Operations</b>              | <b>\$ (266)</b>   | <b>\$ (1,083)</b> | <b>\$ 480</b>   | <b>\$ (990)</b>   | <b>\$ (253)</b>   | <b>\$ (463)</b> | <b>\$ (559)</b> | <b>\$ 471</b>   | <b>\$ (1,107)</b> | <b>\$ (496)</b>  | <b>\$ (549)</b>   | <b>\$ (4,813)</b>  |
| <b>Restructuring Disbursements</b>        |                   |                   |                 |                   |                   |                 |                 |                 |                   |                  |                   |                    |
| Professional Fees                         | \$ (359)          | \$ (560)          | \$ (292)        | \$ (856)          | \$ (355)          | \$ (351)        | \$ (355)        | \$ (347)        | \$ (915)          | \$ (352)         | \$ (650)          | \$ (5,393)         |
| D&O Insurance                             | (500)             | -                 | -               | -                 | -                 | -               | -               | -               | -                 | -                | -                 | (500)              |
| KEIP / KERF Payments                      | -                 | -                 | -               | -                 | -                 | -               | -               | -               | -                 | -                | (1,470)           | (1,470)            |
| Accrued PTO                               | -                 | -                 | -               | -                 | -                 | -               | -               | -               | -                 | -                | (1,535)           | (1,535)            |
| Critical Vendor Payments                  | -                 | (500)             | -               | -                 | (500)             | -               | -               | -               | -                 | -                | -                 | (1,000)            |
| DIP Fees / Interest Payment               | -                 | -                 | -               | -                 | -                 | -               | -               | -               | -                 | -                | (242)             | (242)              |
| <b>Total Restructuring Disbursements</b>  | <b>\$ (859)</b>   | <b>\$ (1,060)</b> | <b>\$ (292)</b> | <b>\$ (856)</b>   | <b>\$ (855)</b>   | <b>\$ (351)</b> | <b>\$ (355)</b> | <b>\$ (347)</b> | <b>\$ (915)</b>   | <b>\$ (352)</b>  | <b>\$ (3,896)</b> | <b>\$ (10,140)</b> |
| <b>Net Cash Flow Prior to DIP Funding</b> | <b>\$ (1,125)</b> | <b>\$ (2,143)</b> | <b>\$ 188</b>   | <b>\$ (1,846)</b> | <b>\$ (1,108)</b> | <b>\$ (814)</b> | <b>\$ (914)</b> | <b>\$ 124</b>   | <b>\$ (2,022)</b> | <b>\$ (848)</b>  | <b>\$ (4,446)</b> | <b>\$ (14,952)</b> |
| <b>DIP Funding</b>                        |                   |                   |                 |                   |                   |                 |                 |                 |                   |                  |                   |                    |
| Starting DIP Balance                      | \$ -              | \$ 3,768          | \$ 3,768        | \$ 5,426          | \$ 5,426          | \$ 7,348        | \$ 7,348        | \$ 8,261        | \$ 8,261          | \$ 11,130        | \$ 11,130         | \$ -               |
| Cash Balance Prior to DIP                 | (1,125)           | 500               | 688             | 500               | (608)             | 500             | (414)           | 624             | (1,398)           | 624              | (3,822)           | -                  |
| Minimum Cash                              | 500               | 500               | 500             | 500               | 500               | 500             | 500             | 500             | 500               | 500              | 500               | 500                |
| DIP Funding                               | 3,768             | -                 | 1,658           | -                 | 1,922             | -               | 913             | -               | 2,869             | -                | 4,322             | 15,452             |
| <b>Ending DIP Balance</b>                 | <b>\$ 3,768</b>   | <b>\$ 3,768</b>   | <b>\$ 5,426</b> | <b>\$ 5,426</b>   | <b>\$ 7,348</b>   | <b>\$ 7,348</b> | <b>\$ 8,261</b> | <b>\$ 8,261</b> | <b>\$ 11,130</b>  | <b>\$ 11,130</b> | <b>\$ 15,452</b>  | <b>\$ 15,452</b>   |
| <b>Cash Balance</b>                       |                   |                   |                 |                   |                   |                 |                 |                 |                   |                  |                   |                    |
| Beginning Cash                            | \$ -              | \$ 2,643          | \$ 500          | \$ 2,346          | \$ 500            | \$ 1,314        | \$ 500          | \$ 500          | \$ 624            | \$ 1,472         | \$ 624            | \$ -               |
| Cash Flow, Net of DIP Activity            | 2,643             | (2,143)           | 1,846           | (1,846)           | 814               | (814)           | (0)             | 124             | 848               | (848)            | (124)             | 500                |
| <b>Ending Cash Balance</b>                | <b>\$ 2,643</b>   | <b>\$ 500</b>     | <b>\$ 2,346</b> | <b>\$ 500</b>     | <b>\$ 1,314</b>   | <b>\$ 500</b>   | <b>\$ 500</b>   | <b>\$ 624</b>   | <b>\$ 1,472</b>   | <b>\$ 624</b>    | <b>\$ 500</b>     | <b>\$ 500</b>      |

**MobiTV****DIP - Professional Fees Forecast****03/01/21***(in thousands of USD)*

| Week Beginning:                 | 3/1/2021        | 3/8/2021        | 3/15/2021       | 3/22/2021       | 3/29/2021       | 4/5/2021        | 4/12/2021       | 4/19/2021       | 4/26/2021       | 5/3/2021        | 5/10/2021       | Total             |
|---------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------|
| <b>Professional Fees</b>        |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                 |                   |
| Pachulski, Stang, Ziehl & Jones | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | (150)           | \$ (1,650)        |
| FTI                             | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (100)           | (1,100)           |
| Fenwick & West                  | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (27)            | (300)             |
| Alston & Bird                   | -               | -               | -               | (200)           | -               | -               | -               | -               | (200)           | -               | (100)           | (500)             |
| MERU                            | -               | -               | -               | (100)           | -               | -               | -               | -               | (100)           | -               | (50)            | (250)             |
| T-Mobile Local Counsel          | (40)            | -               | -               | -               | -               | -               | -               | -               | -               | -               | -               | (40)              |
| McGuire Woods                   | -               | (150)           | -               | (150)           | -               | -               | -               | -               | (150)           | -               | (75)            | (525)             |
| Carl Marks                      | -               | (100)           | -               | (100)           | -               | -               | -               | -               | (100)           | -               | (50)            | (350)             |
| Richards, Layton & Finger       | (20)            | -               | -               | -               | -               | -               | -               | -               | -               | -               | -               | (20)              |
| UCC FA                          | -               | -               | -               | -               | (15)            | (15)            | (15)            | (15)            | (15)            | (15)            | (15)            | (105)             |
| UCC Counsel                     | -               | -               | -               | -               | (40)            | (40)            | (40)            | (40)            | (40)            | (40)            | (40)            | (280)             |
| Stretto                         | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (11)            | (117)             |
| US Trustee                      | (12)            | (22)            | (4)             | (18)            | (13)            | (9)             | (12)            | (4)             | (22)            | (9)             | (32)            | (156)             |
| <b>Total Professional Fees</b>  | <b>\$ (359)</b> | <b>\$ (560)</b> | <b>\$ (292)</b> | <b>\$ (856)</b> | <b>\$ (355)</b> | <b>\$ (351)</b> | <b>\$ (355)</b> | <b>\$ (347)</b> | <b>\$ (915)</b> | <b>\$ (352)</b> | <b>\$ (650)</b> | <b>\$ (5,393)</b> |